

Bologna Airport in Focus - Approaches to Boosting Passenger Volume and Exceeding Customer Requirements

Nazareno Ventola
CEO & MD
Aeroporto G. Marconi di Bologna SpA

BOLOGNA AIRPORT'S MAIN CHARACTERISTICS



10.8 million pax in 2024 vs 9.4 million pax in 2019 (+8%) ranking 7th among Italian airports in terms of passenger traffic



Italy's 5th most **connected** airport in Italy (101 total destinations in Summer25)



Central geographical location supported by an extensive network of road and rail connections



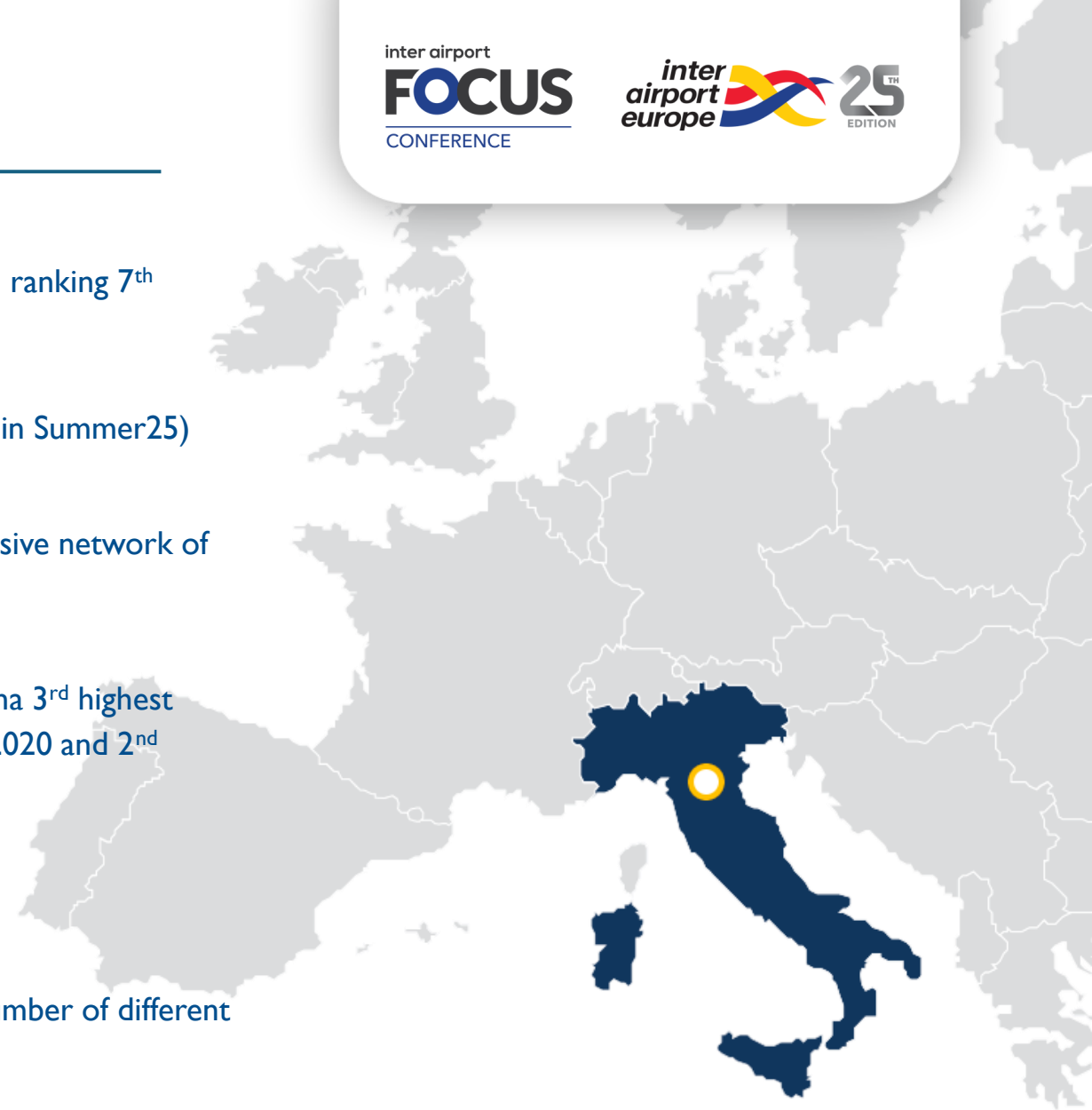
Serving an area with **high standard of living** (Emilia Romagna 3rd highest GDP/capita in Italy and Bologna named best city for quality of life in Italy 2020 and 2nd place in year 2023)



Located in a region with **strong entrepreneurial spirit**



One of the most **popular** regions of Italy for **tourism** with a number of different thematic itineraries



BOLOGNA AIRPORT'S KEY FIGURES



OPERATING
HOUR

24H



TERMINAL

50,000sqm



RUNWAY
CAPACITY

24 Mov/H (day-time)

14 Mov/H (night-time)



CHECK-IN
GATES

62

16



RUNWAY
LENGHT

2,800m



PUBLIC
TRANSPORT

APM*

(running time 7.5m from
airport to the city centre)



STANDS

31



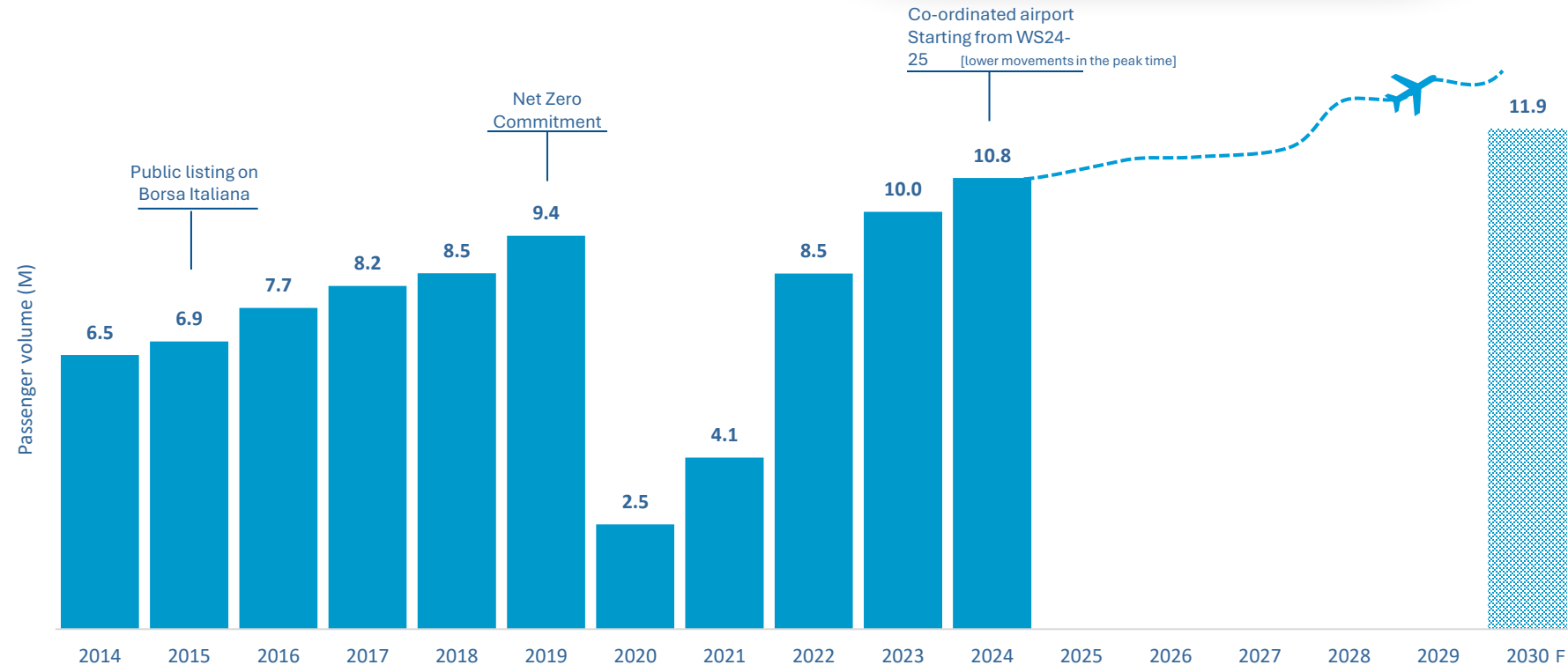
CAR
PARKING
SPACES

5,000

*Automated People Mover

IN 2024 BLQ BROKE ALL PREVIOUS TRAFFIC RECORDS

- Passengers **exceeded 10m passengers** for the first time in 2024;
- Traffic growth from 2014 to 2019 **outpacing Italian and EU average growth**;
- **Pandemic and its shockwave behind us already in 2023** (+6% vs 2019) despite passenger traffic in Europe stood below pre-pandemic volumes;
- Projected air traffic in 2030: ca. **12M pax**.



2019 - 2014 CAGR



Traffic recovery in 2023 vs 2019



FOUNDATIONS OF BOLOGNA AIRPORT'S STRATEGY

06. Performing and sustainable corporation

- Efficiency and efficacy improvement of our processes and internal structure
- Increasing attention to sustainability in its environmental, social and governance components.

05. Maximise financial performance

- Improvement of the financial performance and on ensuring an adequate return for shareholders.

04. Care

- Environmental and social sustainability
- People and organization development
- Engaged airport community

01. Connect

- Expand destination network and frequency
- Increase long haul route
- Expand catchment area
- Improve accessibility

02. Develop

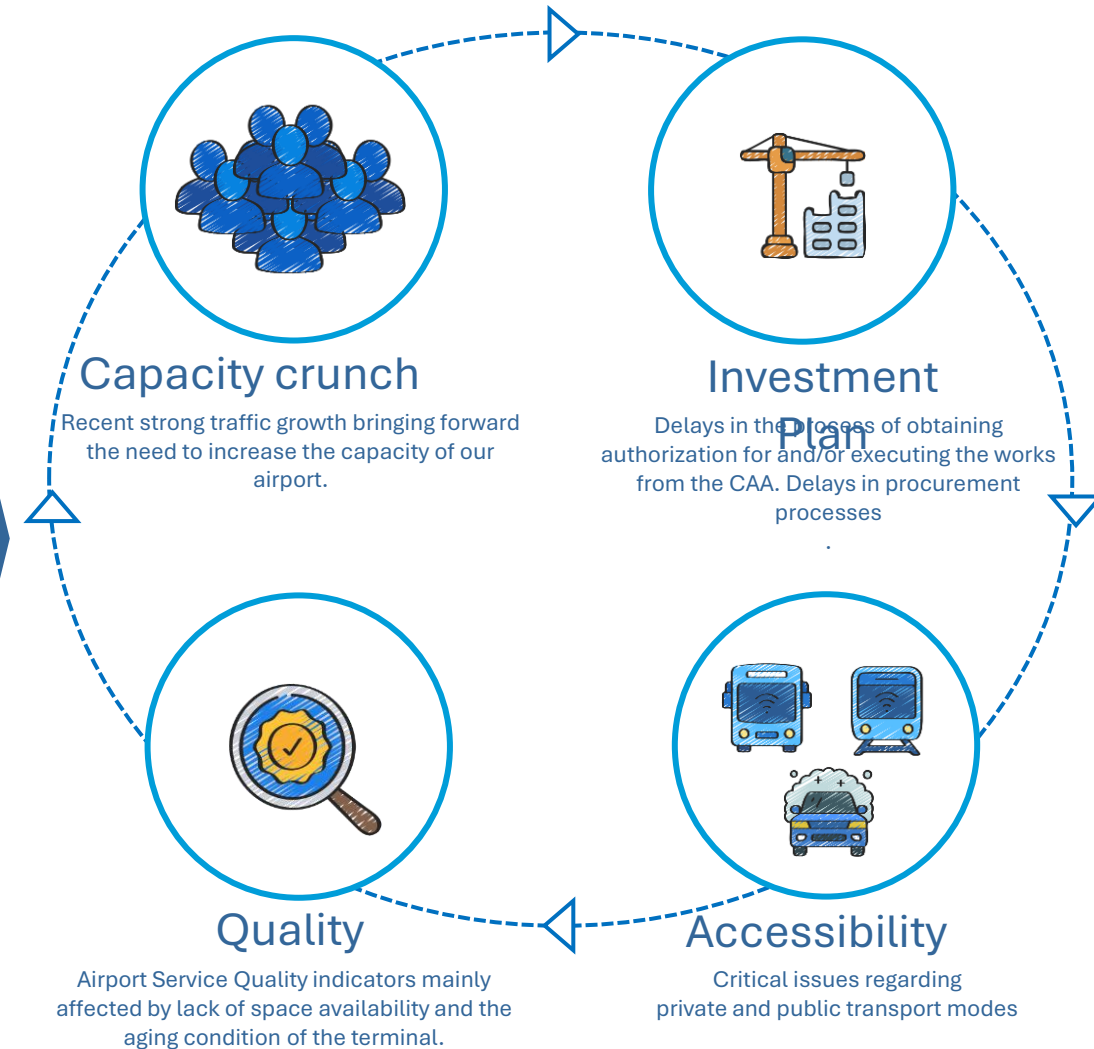
- Optimise and expand existing infrastructures
- Develop competitive car parking
- Maximise commercial opportunities

03. Experience

- Passenger flow improvement and optimization
- Digitalization
- Positive passenger experience
- Excellent and characteristic commercial offer

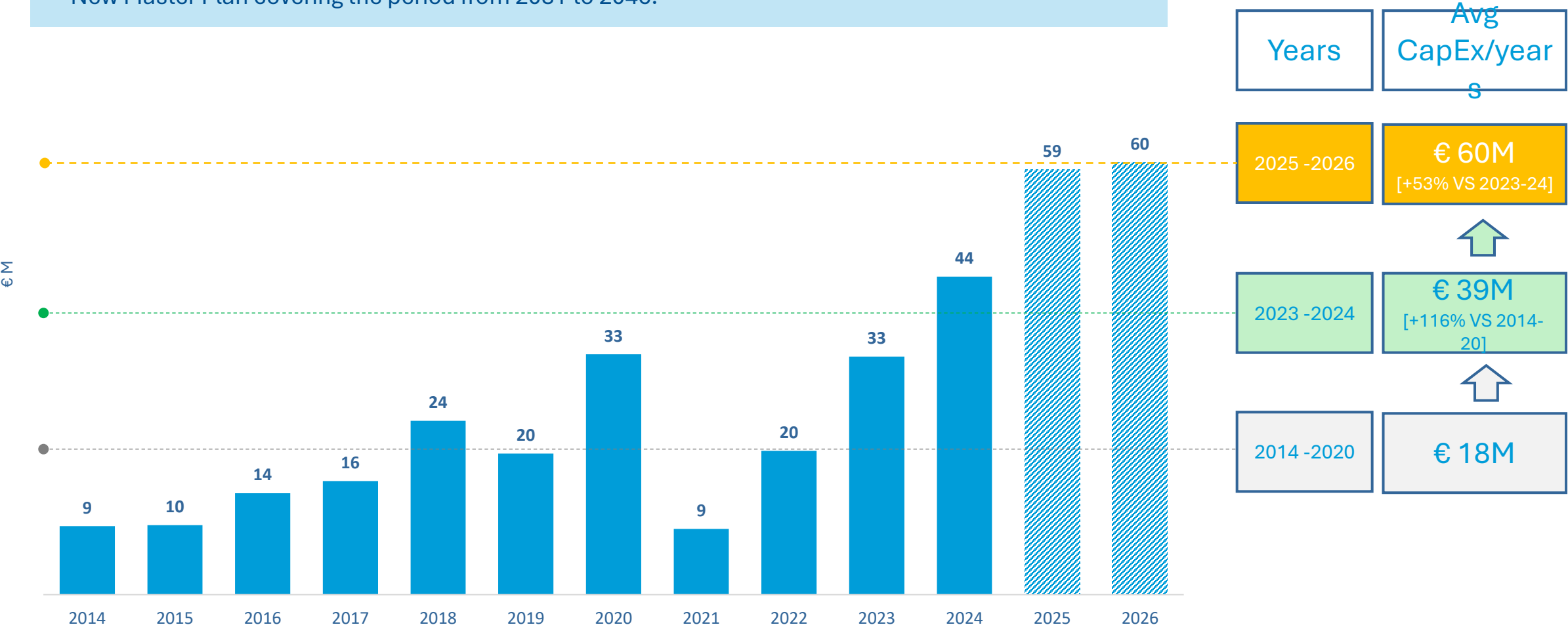


CRITICAL CHALLENGES ON OUR PATH



A DECADE OF INVESTMENTS WITH A VISION AHEAD

- Ambitious Investment Plan 2023-2026 valued at Euro 200M. Investment for the terminal expansion ongoing and expected to be completed by 2032.
- New Master Plan covering the period from 2031 to 2046.



WHAT WE ARE PLANNING... AND DELIVERING

THE VAST MAJORITY OF OUR 2024 INVESTMENTS ARE FOCUSED ON INCREASING CAPACITY AND ENHANCING PASSENGER EXPERIENCES.

2024-25

MULTISTOREY CAR PARK



SECURITY AND PASSPORT
CONTROL AREA



NEW
BOARDING SCHENGEN AREA



GREEN BELT DEVELOPMENT



CHECK-IN AREA RECONFIGURATION



NEW CAMPUS LANDSIDE



NEW ARRIVALS HALL



TERMINAL EXPANSION



>>2026

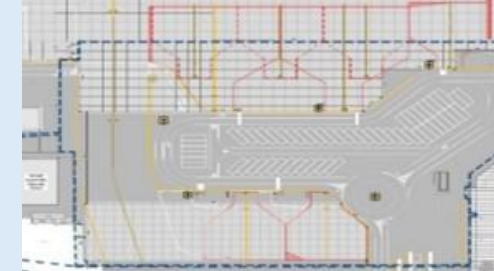
NEW SCHENGEN GATEROOM



NEW BAGGAGE HANDLING SYSTEM



AIR SIDE TERMINAL RECONFIGURATION



NEW SOLAR FARM AIR SIDE



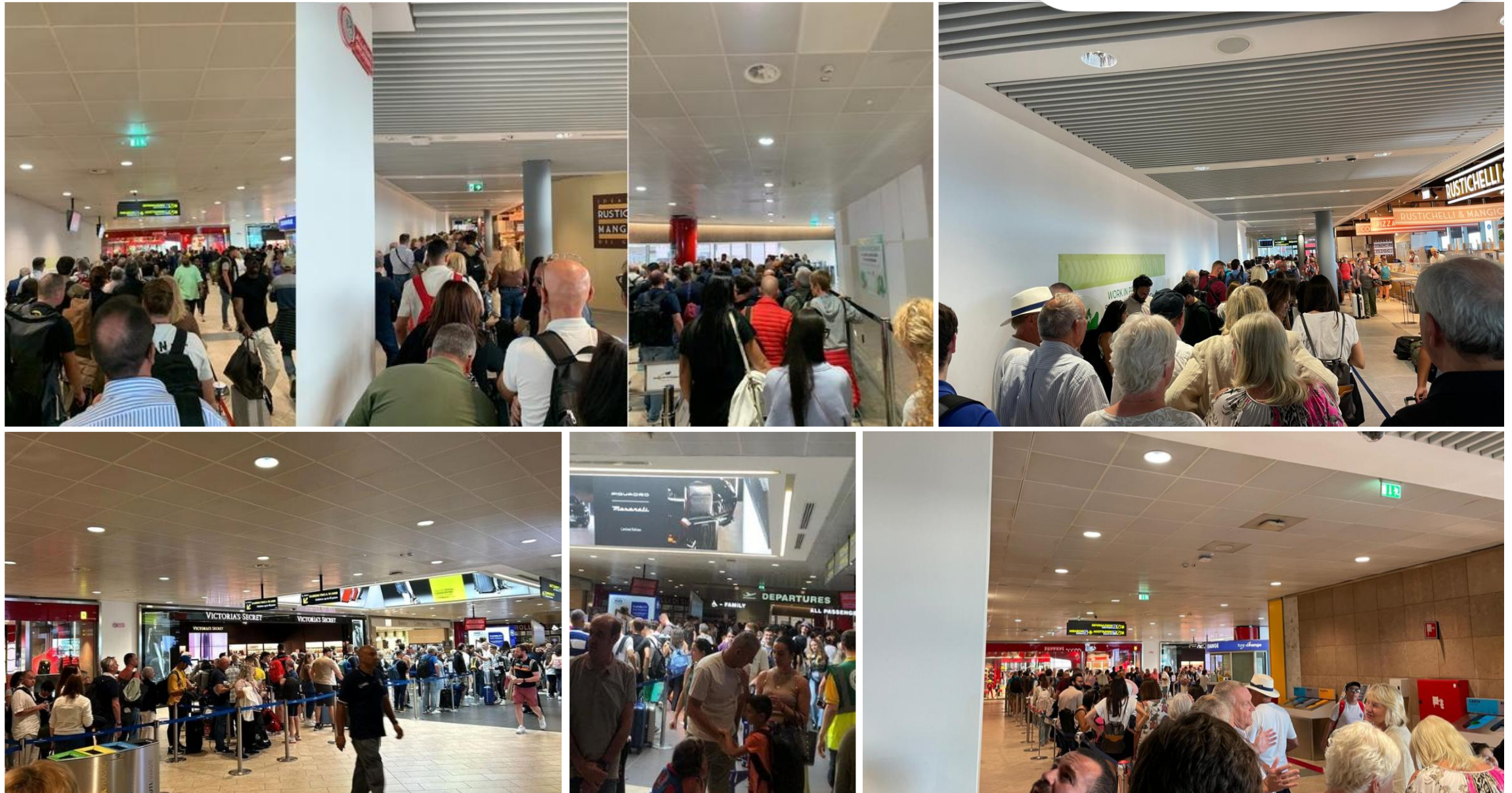
SECURITY AREA IN 2024 | 1

OVERCROWDED AREA WITH LONG QUEUE DURING THE PEAK HOURS



SECURITY AREA IN 2024 | 2

OVERCROWDED AREA WITH LONG QUEUE DURING THE PEAK HOURS



SECURITY AREA IN 2025 | 1

GREATER VOLUME OF PAX PROCESSED PER HOUR & BETTER QUALITY OF THE AIRPORT EXPERIENCE

inter airport
FOCUS
CONFERENCE

inter
airport
europe  25TH
EDITION



SECURITY AREA IN 2025 | 2

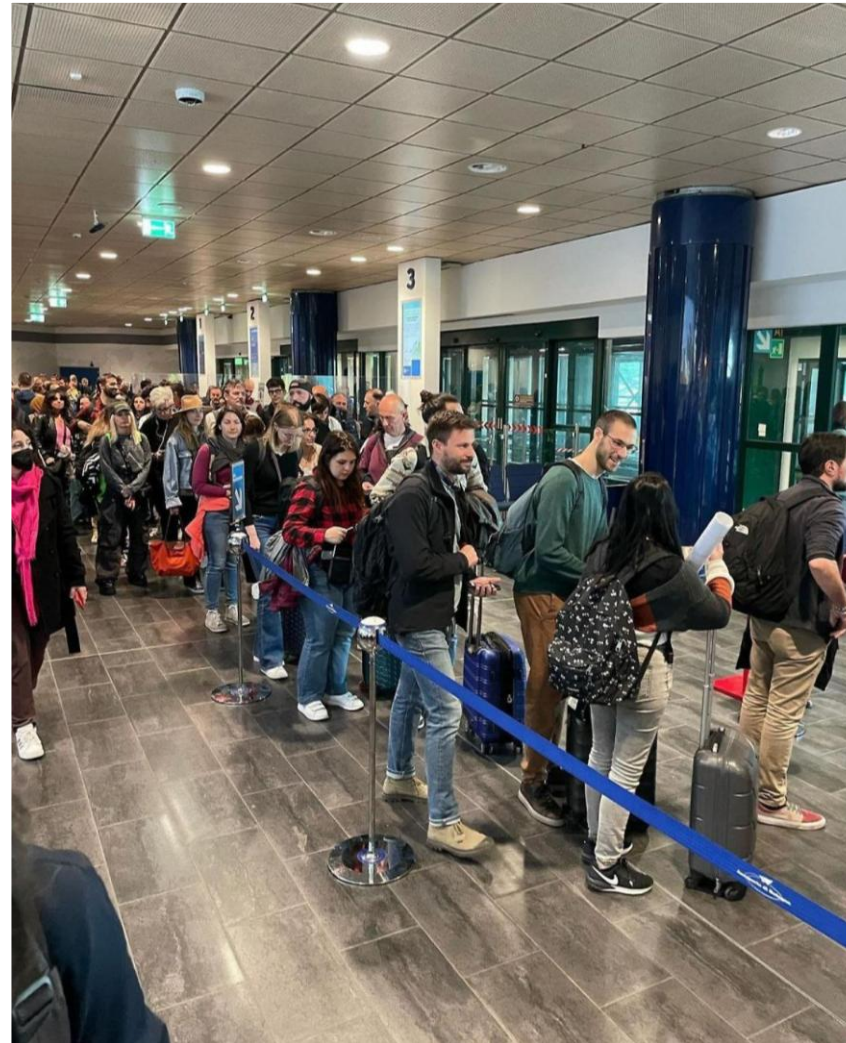
REPLACEMENT OF THE EXISTING X-RAY MACHINES WITH NEW C3 UNITS AND EXPANSION OF THE QUEUING AREA

inter airport
FOCUS
CONFERENCE

inter
airport
europe  25TH
EDITION



SCHENGEN DEPARTURE HALL IN 2024



SCHENGEN DEPARTURE HALL IN 2025

MORE SPACE AVIALBLE FOR PASSENGERS AND MORE COMFORTABLE WAITING AREAS

inter airport
FOCUS
CONFERENCE

inter
airport
europe  25TH
EDITION



SCHENGEN DEPARTURE HALL – 2025

NEW RETAIL SPACES HAVE ALSO BEEN ADDED TO EXPAND THE COMMERCIAL OFFER

inter airport
FOCUS
CONFERENCE

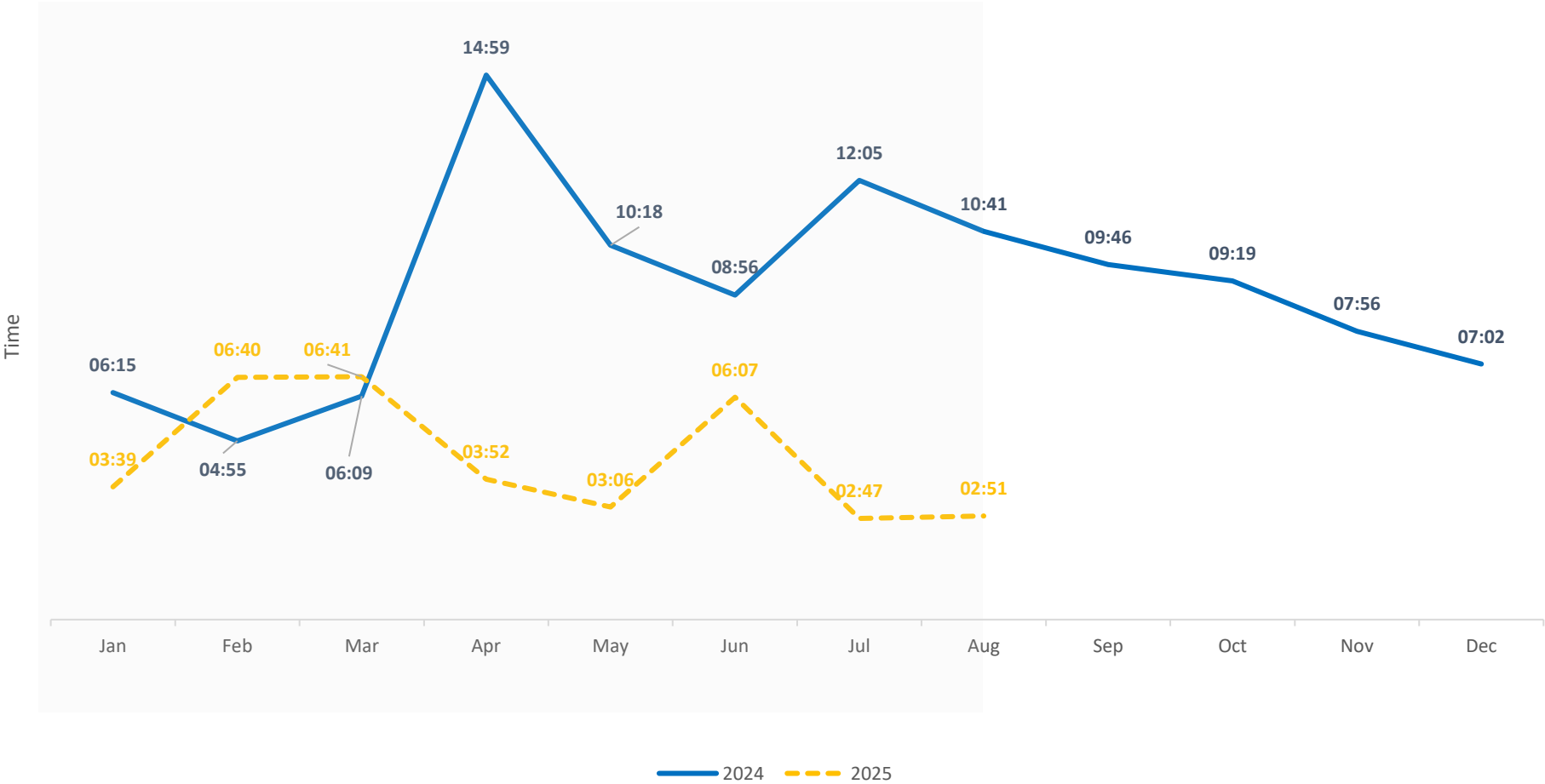
inter
airport
europe  25TH
EDITION



2025 vs 2024: SECURITY AREA

90% OF PAX PROCESSED THROUGH THE SECURITY SCREENING AREA WITHIN X MINUTES

90% OF PAX CLEAR THE SECUIRTY SCREENING AREA WITHIN X MINUTES



2025 vs 2024:

-52%

AVERAGE JAN-AUG
2025: 09:17

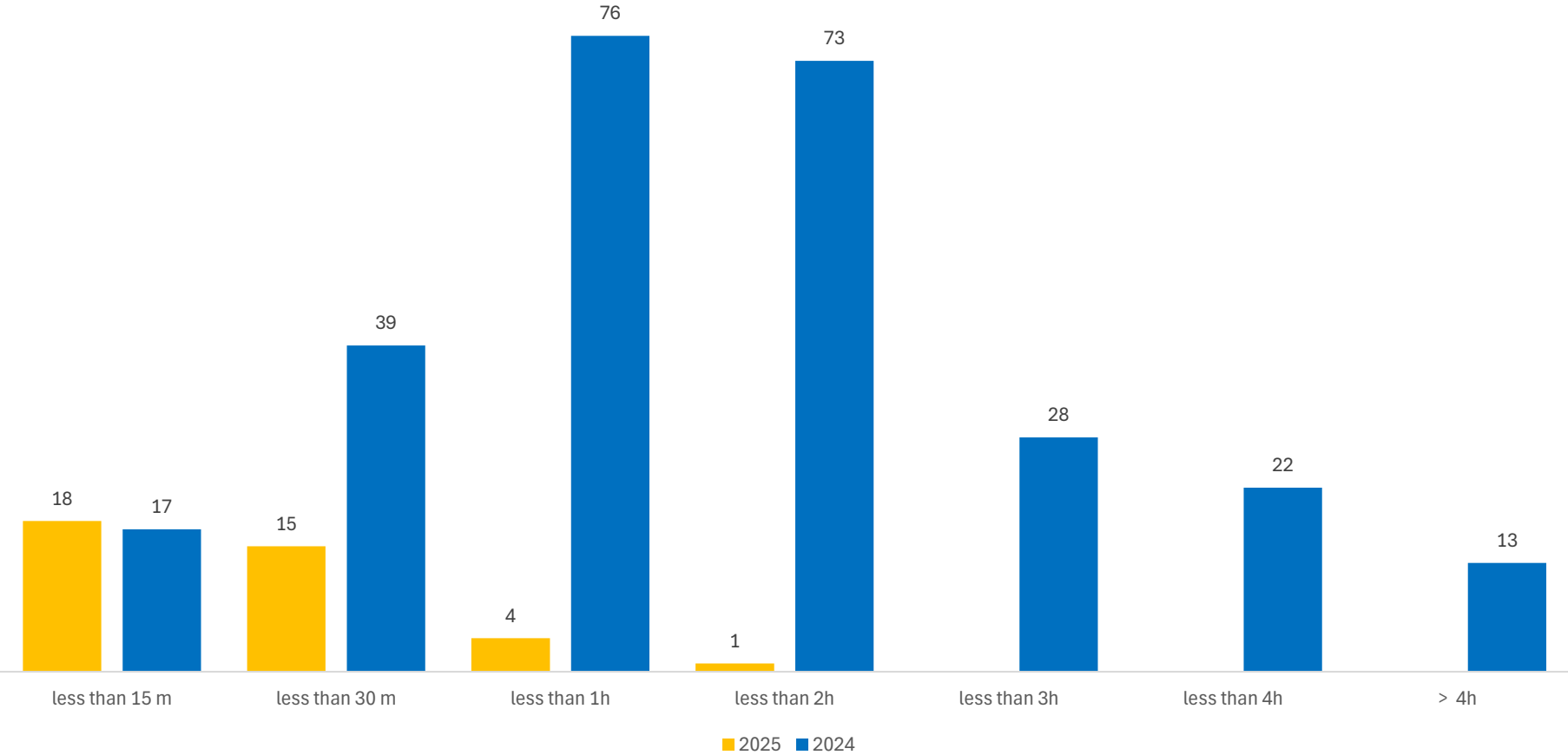
↓

AVERAGE JAN-AUG
2025: 04:28

SUMMER 2025 VS 2024: SECURITY AREA

CONGESTION EVENTS AT SECURITY CHECKS

NUMBER OF SECURITY QUEUE EVENTS EXCEEDING x MINUTES



Summer 2025 vs
2024:

-85%

SUMMER 2025 VS 2024: SCHENGEN DEPARTURE HALL

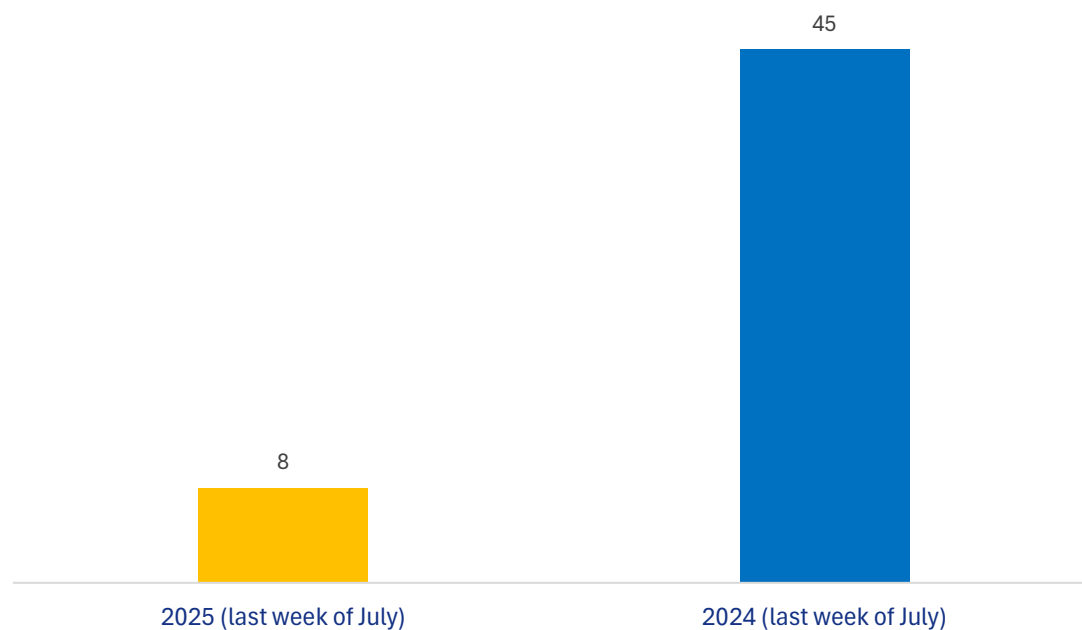
EVENTS WHERE ATTENDANCE EXCEEDED THE NOMINAL ALLOWED CAPACITY

inter airport
FOCUS
CONFERENCE

inter
airport
europe  25TH
EDITION

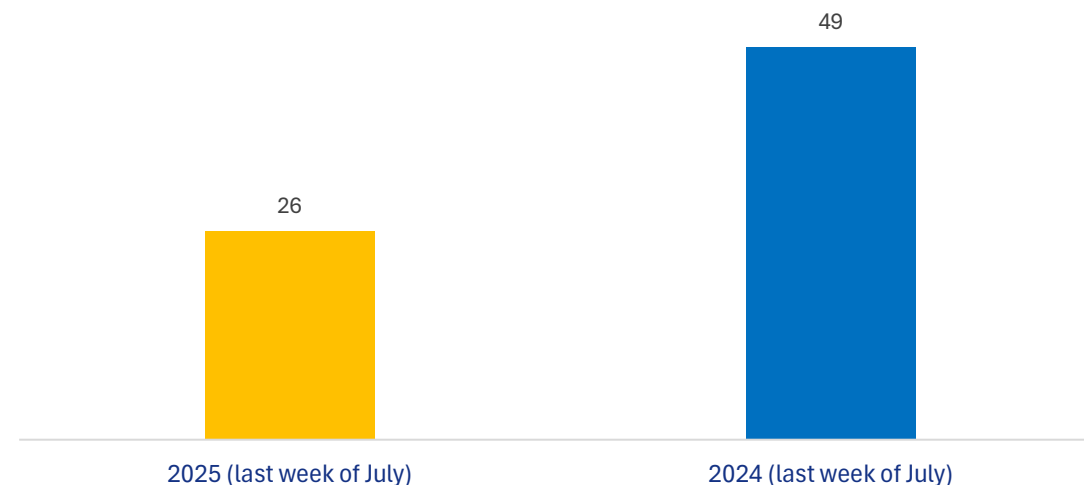
NUMBER OF EVENTS WHEN THE NUMBER OF PASSENGERS EXCEEDED THE ALLOWED LIMIT (2,000 PAX)
Last week of July

AVERAGE TIME WHEN THE NUMBER OF PASSENGERS EXCEEDED THE ALLOWED LIMIT (2,000 PAX)
Last week of July



Summer 2025 vs 2024:

-82%



Summer 2025 vs 2024:

-47%

BOLOGNA AIRPORT IN THE NEXT FUTURE: BUILDING CAPACITY AND ELEVATING EXPERIENCE

inter airport
FOCUS
CONFERENCE

inter
airport
europe  25TH
EDITION



BOLOGNA AIRPORT IN THE NEXT FUTURE: AIRSIDE & APRON TRANSFORMATION

inter airport
FOCUS
CONFERENCE

inter
airport
europe  25TH
EDITION



READY TO GIVE OUR PASSENGERS MORE SPACE FOR A MORE PLEASANT AND MEMORABLE EXPERIENCE

inter airport
FOCUS
CONFERENCE

inter
airport
europe  25TH
EDITION



TERMINAL

+50%



STANDS

+20%



CHECK-IN

+20%



CAR PARKING
LOTS

+40%

50% COMPLETED
IN 2025



GATES

+50%



AREAS FOR
TAXI/BUS

+ 75%



SECURITY

100%
COMPLETED
IN 2025

8 new X-ray
machines

(optimisation of the number
of lanes)